



Jared Brooks
Financial Associate
jared.brooks@thrivent.com
connect.thrivent.com/jared-brooks

O 217-369-3174
1411 Opus Place Ste 210
Downers Grove, IL 60515

https://www.linkedin.com/in/jaredbrooks/

# Focused on What Matters to You

Getting a holistic picture of your finances and identifying your next steps isn't always easy or clear. That's why I'm here to provide the expertise and support you need.

As a financial professional licensed to offer advisory services, I can take a comprehensive look at your financial landscape and craft a plan to help ensure you're well positioned to reach your goals.

Together, we can explore how you can:

- Help strengthen your financial position.
- Protect your financial future.
- Prepare for an unexpected illness, injury or loss.
- Invest with purpose and manage your assets.
- Save and prepare for income in retirement.
- Build lifelong income.

#### **Education and Experience**

- FINRA Series 7 General Securities Representative.
- FINRA Series 66 Uniform Combined State Law.
- Life & Health Insurance License in Arizona, Illinois, Indiana, Michigan, North Carolina and Wisconsin.
- Bachelor's degree in Communication from Eastern Illinois University
- Thrivent financial professional since 2020

### **Specializations**

I specialize in the following:

- Life insurance
- Investments
- Retirement planning
- Goal planning
- Savings strategies

#### **Personal Profile**

- Married to Brianne
- Licensed Foster Parent
- Attends Community Christian Church in Downers Grove
- Enjoy playing golf and nearly all things baseball
- Members at Morton Arboretum

### **Giving Back**

I support the following charities and causes:

- National and Local Food Banks
- Breast Cancer Research Foundation

## Who We Are

We exist to help you achieve financial clarity.

At Thrivent, we believe money is a tool, not a goal. Driven by a higher purpose at our core, we are committed to providing financial advice, investments, insurance, banking and generosity programs to help you make the most of all you've been given.

At our heart, we are a membership-owned fraternal organization, as well as a holistic financial services organization, dedicated to serving your unique needs. We focus on your goals and priorities, guiding you towards financial choices that will help you live the life you want today—and tomorrow.

## Service You Can Count On

For over 100 years, Thrivent has been helping people build their financial futures and live more generous lives. Today, we're a Fortune 500 company, offering a full range of expert financial solutions, serving over 2 million clients, as well as the communities in which they live and work.



\$162 billion assets under management/ advisement\*



A++ (Superior) AM Best

Highest of 16 ratings categories¹
June 2021 • AMBest.com



Serving 2.3 million clients



<sup>&#</sup>x27;Ratings based on Thrivent's financial strength and claims-paying ability. Do not apply to investment product performance. 'World's Most Ethical Companies" and "Ethisphere" names and marks are registered trademarks of Ethisphere LLC. For details, visit Ethisphere.com. Thrivent is the marketing name for Thrivent Financial for Lutherans. Insurance products issued by Thrivent. Not available in all states. Securities and investment advisory services offered through Thrivent Investment Management Inc., a registered investment adviser, member FINRA and SIPC, and a subsidiary of Thrivent. Licensed agent/producer of Thrivent. Registered representative of Thrivent Investment Management, Inc. Advisory services available through investment adviser representatives only. Thrivent.com/disclosures.



<sup>\*</sup>As of Dec. 31, 2020.